

DATAPRO GROUP LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 1998/016433/06)
("DataPro" or "the company")
JSE Code: DTP ISIN Code: ZAE 000058061

TRADING STATEMENT

In terms of paragraph 3.4(b) of the JSE Limited Listings Requirements, a listed company is required to publish a trading statement as soon as it is satisfied that a reasonable degree of certainty exists that the financial results for the period to be reported upon next will differ by at least 20% from those of the previous corresponding period.

The DataPro's Group's interim financial results for the year ended 31 August 2006 are expected to be announced on or about 15 November 2006. Shareholders are advised that a reasonable degree of certainty exists that the company's earnings per share is expected to be between 70% to 90% higher, and headline earnings per share is expected to be 30% to 50% higher, than the 2.1 cents and 2.5 cents achieved respectively in the prior year.

The improved performance is primarily due to the increase in annuity income from both organic and acquisitive growth of the data business as well as the positive contribution of the Definity Telecommunications (Pty) Ltd acquisition to the voice business.

This trading statement has not been reviewed or reported on by DataPro Group's external auditors.

By the order of the board.

In accordance with Alt^X Listings Requirements, shareholders are advised of the risks of investing in a company listed on Alt^X and are advised that the JSE does not guarantee the viability or the success of a company listed on Alt^X. In terms of JSE Listings Requirements a Designated Adviser has to be retained by the company. The Designated Adviser is required to, *inter alia*, attend all board meetings held by the company to ensure that all JSE Listings Requirements and applicable regulations are complied with, approve the financial director of the company and guide the company in a competent, professional and impartial manner. If the company fails to retain a Designated Adviser it must make arrangements to appoint a new Designated Adviser within 10 business days, failing which the company faces suspension of trading of its securities. If a Designated Adviser is not appointed within 30 days of its suspension the company faces the termination of its listing without an offer to minorities.

Johannesburg
13 September 2006

Designated Advisor
Arcay Corporate Services