

DataPro Group Limited
(Formerly Casey Investment Holdings Limited)
(Registration No: 1998/016433/06)
Share code: DTP ISIN code: ZAE000058061
("the company")

**UNAUDITED RESULTS, PRIOR TO THE ACQUISITION OF DATAPRO (PROPRIETARY) LIMITED, FOR
THE SIX MONTHS ENDED 31 AUGUST 2004 AND RENEWAL OF CAUTIONARY ANNOUNCEMENT**

Balance Sheets	Unaudited as at 31 August 2004 R'000	Audited as at 29 February 2004 R'000	Reviewed as at 31 August 2003 R'000
ASSETS			
Non-current assets	--	--	2 050
Current assets	124	37	2 524
Inventories	--	--	431
Inter-group debtors	--	34	943
Accounts Receivable	114	--	1 150
Cash and cash equivalents	10	3	-
Total assets	124	37	4 574
EQUITY AND LIABILITIES			
Capital and reserves	(7 437)	(7 246)	(5 474)
Share Capital and Premium	23 573	23 573	23 573
Accumulated deficit	(31 010)	(30 819)	(29 047)
Non-current liabilities	4 694	4 338	2 271
Borrowings – non interest bearing	4 694	4 338	2 271
Current liabilities	2 867	2 945	7 777
Accounts payable	2 867	2 945	3 406
Bank overdraft	--	--	4 371
Total equity and liabilities	124	37	4 574
Ordinary shares in issue at period end ('000)	74 980	74 980	74 980
Net asset value per share (cents)	(9.9)	(9.7)	(7.3)
Net tangible asset value per share (cents)	(9.9)	(9.7)	(7.3)
Fully diluted shares ('000)	228 980	228 980	228 980
Fully diluted net asset value per share (cents)	(3.2)	(3.2)	(2.4)
Fully diluted net tangible asset value per share (cents)	(3.2)	(3.2)	(2.4)
Income Statements			
	Unaudited for the six months ended 31 August 2004 R'000	Audited for the year ended 29 February 2004 R'000	Reviewed for the 6 months ended 31 August 2003 R'000
Revenue	100	33 499	32 925
EBITDA	(199)	(2 371)	(1 002)
Profit/Loss on disposal of assets	8	(295)	--
Depreciation	--	137	137
Operating loss before finance charges and tax	(191)	(2 803)	(1 139)
Finance Charges	--	450	342
Net loss before taxation	(191)	(3 253)	(1 481)
Taxation	--	--	--
Net loss for the period	(191)	(3 253)	(1 481)
Calculation of headline earnings			
Net loss for the year	(191)	(3 253)	(1 481)
Adjustments for:			
Write off of investment	--	2 091	--
(Profit)/Loss on disposal of asset	(8)	295	--
Headline loss for the period	(199)	(867)	(1 481)
Weighted average shares in issue	74 980	74 980	74 980
Loss per share ordinary share (cents)	(0.3)	(4.3)	(2.0)
Headline loss per share (cents)	(0.3)	(1.2)	(2.0)
Fully diluted shares ('000)	228 980	228 980	228 980
Fully diluted loss per share ordinary share (cents)	(0.1)	(1.4)	(0.6)
Fully diluted headline loss per share (cents)	(0.1)	(0.4)	(0.6)

Abridged Cash Flow Statement	Unaudited for the six months ended 31 August 2004 R'000	Audited for the year ended 29 February 2004 R'000	Reviewed for the 6 months ended 31 August 2003 R'000
Net cash inflow/(outflow) from operating activities	(349)	2 284	599
Net cash inflow/(outflow) from investing activities	8	68	(511)
Net cash inflow from financing activities	348	2 022	23
Net increase in cash and cash equivalents	7	4 374	111
Bank balance/(overdraft) at beginning of period	3	(4 371)	(4 482)
Cash and cash equivalents at end of period	10	3	(4 371)

Statement of Changes in Equity	Share Capital R'000	Share premium R'000	Accumulated loss R'000	Total R'000
Balance at 28 February 2003	75	23 498	(27 566)	(3 993)
Loss for the year	--	--	(3 253)	(3 253)
Balance at 29 February 2004	75	23 498	(30 819)	(7 246)
Loss for the period	--	--	(191)	(191)
Balance at 31 August 2004	75	23 498	(31 010)	(7 437)

COMMENTARY

The directors present the results for the company, prior to the acquisition of DataPro, for the six months ended 31 August 2004. The company has changed its year end to 31 August each year. The accounting policies adopted for purposes of this annual report comply, and have been consistently applied in all material respects, with South African Statements of Generally Accepted Accounting Practice (GAAP).

Results

The former board of directors of the company in conjunction with its former major shareholder, Black Information Technology Empowerment Company Limited ("Blitec"), had decided to close down all divisions with effect from 31 August 2003. All staff members had been retrenched. Under the direction of Blitec, all the assets were realised. Blitec were in the process of concluding an offer of compromise with the creditors of all of the company's subsidiaries, which offer was withdrawn in February 2004. With regard to the balance sheet, long term borrowings relate to a non interest bearing shareholder loan, whilst accounts payable relate to a subsidiary of the company to which the holding company is not exposed in terms of sureties or guarantees.

As a result of the above the company had limited trading during the six months reported on whilst the company proceeded with a change in control effective 01 March 2004 and the subsequent acquisition of DataPro with effect from 01 September 2004. Shareholders are referred to the subsequent events and prospects paragraphs below.

The first interim reporting period, reflecting the acquisition of DataPro, will accordingly be for the six months ending 28 February 2005.

Subsequent events and future prospects

At a general meeting of shareholders held on 27 September 2004, shareholders approved the acquisition of DataPro through the issue of 66 500 000 new shares and an issue of 87 500 000 shares for cash at 55 cents per share, details of which were published in an abridged prospectus on SENS and in the press on 03 September 2004.

DataPro is a first tier Internet Service Provider focussing on the corporate market and is profitable having largely an annuity based income, generating positive cash flows. DataPro also provides Voice-Over-Internet-Protocol and is accordingly well positioned to take advantage of the recent deregulation of the telecommunications industry. Following the acquisition of DataPro, the company transferred its listing to the Alternative Exchange of the JSE Securities Exchange South Africa and changed its name to DataPro Group Limited with effect from 18 October 2004.

Director changes

At the general meeting on 27 September 2004, pursuant to the approval of the acquisition of DataPro, DG Reed was appointed as Chief Executive Officer, GP Sweidan as operations director and M Krastanov as a non-executive director. D Cameron resigned from the board. YT Moerane remains as non-executive chairperson, JC Herbst as financial director and K Chelius as sales and marketing director. In addition, MC Mogase has been appointed as a non-executive director, with CM Lister-James as his alternate, with effect from 11 November 2004.

Dividends

No dividend has been declared for the six months ended 31 August 2004.

Renewal of cautionary announcement

With reference to the cautionary announcement on SENS on 05 November 2004 shareholders are reminded that the company is still in negotiations which, if successfully concluded, may have a material effect on the price of the company's securities. Shareholders are reminded to continue to exercise caution when dealing in their securities.

By order of the Board

YT Moerane
Chairperson
06 December 2004
Johannesburg

J C Herbst
Financial Director

Registered Office

Arcay House, Number 3 Anerley Road, Parktown, Johannesburg, 2193
PO Box 62397, Marshalltown, Johannesburg, 2107

Directors

YT Moerane, DG Reed, JC Herbst, G Sweidan, K Chelius, M Krastanov, MC Mogase (Alternate CM Lister-James)

Designated Advisor

Arcay Group Limited

Transfer Office

Computershare Investor Services 2004 (Proprietary) Limited
