

**DATAPRO GROUP LIMITED**  
(Incorporated in the Republic of South Africa)  
(Registration number 1998/016433/06)  
Share code: DTP ISIN: ZAE000058061  
("DataPro" or "the company")

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**EXERCISE OF CALL OPTION**

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Shareholders are referred to the SENS announcement dated 18 May 2005 detailing, *inter alia*, the purchase by directors from Vantage Capital Group (Proprietary) Limited of a call option against the company.

Shareholders are advised that Mr James Herbst, ex-financial director of DataPro, has exercised the above mentioned option to subscribe for 766 744 ordinary shares at 50.6 cents per share, being a 10% discount to the 30-day weighted average share price as at 25 January 2006, which price is in accordance with the terms of the call option. A call option of 1 528 897 shares held by Mr Douglas Reed remains exercisable until 28 February 2006.

In accordance with Alt<sup>X</sup> Listings Requirements, shareholders are advised of the risks of investing in a company listed on the Alt<sup>X</sup> and that the JSE does not guarantee the viability or the success of a company listed on the Alt<sup>X</sup>. In terms of the JSE Listings Requirements, a Designated Advisor has to be retained by the company. The Designated Advisor is required, *inter alia*, to attend all board meetings held by the company to ensure that all the JSE Listings Requirements and applicable regulations are complied with, approve the financial director of the company and guide the company in a competent, professional and impartial manner. If the company fails to retain a Designated Advisor it must make arrangements to appoint a new Designated Advisor within 10 business days, failing which the company faces suspension of trading of its securities. If a Designated Advisor is not appointed within 30 days of its suspension, the company faces the termination of its listing without an offer to minorities.

Johannesburg  
27 January 2006

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**Designated Advisor**  
 **Corporate  
Services**