

DATAPRO GROUP LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 1998/016433/06)
("DataPro" or "the company")
JSE Code: DTP ISIN Code: ZAE 000058061

AGREEMENT REGARDING SECURITIES HELD BY DIRECTORS

In compliance with paragraphs 3.63 to 3.74 of the Listings Requirements of the JSE Limited ("JSE"), the following information is disclosed:

In terms of agreements entered into by directors on 31 Aug 2006 the following transactions have been entered into, but due to the company being into a closed period, the trade will only come into effect after the company's results for the financial year ended 31 August 2006 have been published.

Name of director:	DG Reed
Date of transaction	31 August 2006
Number of shares:	42 500 000 shares
Class of securities:	Shares
Nature of transaction:	Sale
Share price	0.63c
Nature of director's interest	Direct
Extent of percentage increase in director's interest:	8.68%
Nominal value of transaction	R26 775 000

Name of director:	T van Marken
Date of transaction	31 August 2006
Number of shares:	5 000 000 shares
Class of securities:	Shares
Nature of transaction:	Purchase
Share price	0.63c
Nature of director's interest	Direct
Extent of percentage increase in director's interest:	1.03%
Nominal value of transaction	R3 150 000

Of the balance of 36 000 000 shares that were sold by DG Reed, 25 000 000 went to Metier Investment and Advisory Services (Pty) Limited, 9 000 000 to an institutional shareholder and 3 500 000 to key staff members.

These transactions continue the strategy of allowing for the placement of shares with value adding, long term shareholders supportive of the DataPro vision and opportunity.

In accordance with Alt^X Listings Requirements, shareholders are advised of the risks of investing in a company listed on Alt^X and are advised that the JSE does not guarantee the viability or the success of a company listed on Alt^X. In terms of JSE Listings Requirements a Designated Adviser has to be retained by the company. The Designated Adviser is required to, *inter alia*, attend all board meetings held by the company to ensure that all JSE Listings Requirements and applicable regulations are complied with, approve the financial director of the company and guide the company in a competent, professional and impartial manner. If the company fails to retain a Designated Adviser it must make arrangements to appoint a new Designated Adviser within 10 business days, failing which the company faces suspension of trading of its securities. If a Designated Adviser is not appointed within 30 days of its suspension the company faces the termination of its listing without an offer to minorities.

Johannesburg
01 September 2006

Designated Advisor
Arcay Corporate Services