

DATAPRO GROUP LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 1998/016433/06)
Share code: DTP ISIN: ZAE000058061
("DataPro" or "the company")

EXERCISE OF CALL OPTION

Shareholders are referred to the SENS announcement dated 27 January 2006 detailing, *inter alia*, the exercise of a share option by ex-financial director of DataPro, Mr James Herbst and advising that a call option in respect of 1 528 897 shares remains exercisable by Mr Douglas Reed until 28 February 2006.

Shareholders are advised that Mr Douglas Reed has sold his option to Mr James Herbst for an amount of R42 800 and that Mr Herbst has exercised the option to subscribe for 1 528 897 ordinary shares at 52.2 cents per share, being a 10% discount to the 30-day weighted average share price as at 21 February 2006, which price is in accordance with the terms of the call option.

In accordance with Alt^X Listings Requirements, shareholders are advised of the risks of investing in a company listed on the Alt^X and that the JSE does not guarantee the viability or the success of a company listed on the Alt^X. In terms of the JSE Listings Requirements, a Designated Advisor has to be retained by the company. The Designated Advisor is required, *inter alia*, to attend all board meetings held by the company to ensure that all the JSE Listings Requirements and applicable regulations are complied with, approve the financial director of the company and guide the company in a competent, professional and impartial manner. If the company fails to retain a Designated Advisor it must make arrangements to appoint a new Designated Advisor within 10 business days, failing which the company faces suspension of trading of its securities. If a Designated Advisor is not appointed within 30 days of its suspension, the company faces the termination of its listing without an offer to minorities.

Johannesburg
22 February 2006

Designated Advisor
 **ARCAY** Corporate
Services