

**DATAPRO GROUP LIMITED**  
(Incorporated in the Republic of South Africa)  
(Registration number 1998/016433/06)  
("DataPro" or "the company")  
JSE Code: DTP            ISIN Code: ZAE 000058061

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**CAUTIONARY ANNOUNCEMENT**

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Shareholders are informed that the Company has commenced discussions regarding a potential acquisition. The discussions are at an early stage and may or may not result in a transaction.

These developments may have a material effect on the price of the Company's securities. Accordingly, shareholders are advised to exercise caution in their dealings with the Company's securities until a further announcement is made.

The company has appointed Metier Advisory (Pty) Limited to act as its corporate advisor in this regard.

In accordance with Alt<sup>X</sup> Listings Requirements, shareholders are advised of the risks of investing in a company listed on Alt<sup>X</sup> and are advised that the JSE does not guarantee the viability or the success of a company listed on Alt<sup>X</sup>. In terms of JSE Listings Requirements a Designated Adviser has to be retained by the company. The Designated Adviser is required to, *inter alia*, attend all board meetings held by the company to ensure that all JSE Listings Requirements and applicable regulations are complied with, approve the financial director of the company and guide the company in a competent, professional and impartial manner. If the company fails to retain a Designated Adviser it must make arrangements to appoint a new Designated Adviser within 10 business days, failing which the company faces suspension of trading of its securities. If a Designated Adviser is not appointed within 30 days of its suspension the company faces the termination of its listing without an offer to minorities.

Johannesburg  
19 October 2006

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<b>Designated Advisor</b> Arcay Corporate Services	<b>Corporate Advisor</b> Metier Advisory (Pty) Limited
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