

DATAPRO GROUP LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 1998/016433/06)
Share code: DTP
ISIN: ZAE000058061
("DataPro Group" or "the Company")

**DATAPRO GROUP AND LEREKO METIER CAPITAL GROWTH FUND ANNOUNCE
BEE TRANSACTION**

1. Introduction

DataPro Group announced on SENS on 15 November 2006 that it will acquire 100% of the shares in and loan account claims against Orion Telecom Investment Holdings (Proprietary) Limited ("Orion") with effect from 1 December 2006 from the shareholders of Orion ("the Vendors"), subject to the approval of DataPro Group shareholders (the "Proposed Transaction").

It was further announced that the purchase consideration of R380 million ("the Purchase Consideration") is to be settled partly in cash and partly by way of a placement of DataPro Group shares to the Vendors ("Vendor Shares"), which in turn DataPro Group will be obliged to place in the market by way of a vendor consideration placing ("the Vendor Consideration Placing").

2. Increase in BEE shareholding in DataPro Group

Following receipt of Competition Commission approval of the acquisition of Orion on 9 January 2007, the board of directors has approved the vendor placing required in terms of the Orion acquisition, with the last remaining conditions precedent to the Proposed Transaction being shareholder approval and securing of irrevocable undertakings from debt providers to provide loan funding and equity providers to subscribe for the such number of vendor consideration shares necessary to settle the balance of any cash amounts payable to the vendors.

DataPro Group is pleased to announce that, subject to the fulfilment of certain conditions precedent set out in paragraph 4 below, an irrevocable offer to subscribe for such vendor shares has been received and accepted by the directors of DataPro Group, whereby the Lereko Metier Capital Growth Fund ("LMCGF") will hold approximately 20% of the enlarged issued share capital of DataPro Group immediately following the Vendor Consideration Placing. LMCGF is a private equity fund managed by a black owned fund manager whose principals are Popo Molefe, Paul Botha, Valli Moosa, Thierry Dalais, Lulu Gwagwa and Anthony Hewat.

The price payable in cash by LMCGF per Vendor Share will be 85 cents, which is at a premium of 1.43% to the 30-day weighted average traded DataPro Group share price prior to the date that the Vendor Placing was authorised by the directors of DataPro Group, being 12 January 2007. The amount payable is estimated to be in the range of R120 million, subject to the final pricing achieved for the Vendor Placing.

The BEE Placing, together with the DataPro Group shares already owned by funds under the management of Vantage Capital, will result in the effective BEE shareholding in DataPro Group to be in excess of 25.1% subsequent to the Vendor Consideration Placing.

3. Rationale

DataPro Group believes that BEE is in the national interest of South Africa and is accordingly firmly committed to implementing a comprehensive BEE program. DataPro Group is of the view that the Lereko Matier Placing will ensure that the Company, on successful conclusion of the Orion transaction, will significantly improve its BEE credentials and thus enable DataPro Group to further grow its business in the corporate and government sector.

4. Conditions Precedent

The Lereko Matier Placing is conditional upon the following conditions precedent:

- 4.1 the Proposed Transaction being approved by the shareholders of DataPro Group;
- 4.2 the balance of the Purchase Consideration being fully raised by DataPro Group by 28 February 2007; and
- 4.3 LMCGF being entitled to appoint two directors to the Board of DataPro Group.

Johannesburg
15 January 2007

Corporate Advisor to DataPro Group
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Designated Advisor to DataPro Group
Arcay Moela Sponsors (Proprietary) Limited
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